

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: Chapter 11
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>	: Case No. 08-13555 (SCC)
	:
Debtors.	: (Jointly Administered)
	:
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NOTICE OF WITHDRAWAL OF CLAIMS

Reference is made to the below claims (the “**Claims**”) asserted against Lehman Brothers Holdings Inc., or its affiliates in the above captioned cases under title 11 of the United States Code, proofs of which were filed on the date and in the amounts listed below. Stonehill Offshore Partners Limited (“**Stonehill Offshore**”) and Stonehill Institutional Partners, L.P. (“**Stonehill Institutional**”, and together with Stonehill Offshore (“**Stonehill**”)) represents and warrants that as of the date hereof, it has not sold, assigned or transferred the Claims.

Claim	Total Claim Amount	Amount Owned	Percentage Owned	Date Filed
68232	\$77,380,909.22	\$77,380,909.22	100%	04/10/2015
68233	\$77,380,909.22	\$77,380,909.22	100%	04/10/2015
68234	\$77,380,909.22	\$77,380,909.22	100%	04/10/2015
68235	\$77,380,909.22	\$77,380,909.22	100%	04/10/2015
68236	\$77,380,909.22	\$77,380,909.22	100%	04/10/2015
68237	\$77,380,909.22	\$77,380,909.22	100%	04/10/2015
68238	\$77,380,909.22	\$77,380,909.22	100%	04/10/2015
68239	\$77,380,909.22	\$77,380,909.22	100%	04/10/2015
68240	\$77,380,909.22	\$77,380,909.22	100%	04/10/2015
68241	\$77,380,909.22	\$77,380,909.22	100%	04/10/2015
68242	\$77,380,909.22	\$77,380,909.22	100%	04/10/2015
68243	\$77,380,909.22	\$77,380,909.22	100%	04/10/2015
68244	\$77,380,909.22	\$77,380,909.22	100%	04/10/2015
68245	\$77,380,909.22	\$77,380,909.22	100%	04/10/2015
68246	\$77,380,909.22	\$77,380,909.22	100%	04/10/2015
68247	\$77,380,909.22	\$77,380,909.22	100%	04/10/2015
68248	\$77,380,909.22	\$77,380,909.22	100%	04/10/2015
68249	\$77,380,909.22	\$77,380,909.22	100%	04/10/2015
68250	\$77,380,909.22	\$77,380,909.22	100%	04/10/2015
68251	\$77,380,909.22	\$77,380,909.22	100%	04/10/2015

Claim	Total Claim Amount	Amount Owned	Percentage Owned	Date Filed
68212	\$86,659,892.26	\$86,659,892.26	100%	04/10/2015
68213	\$86,659,892.26	\$86,659,892.26	100%	04/10/2015
68214	\$86,659,892.26	\$86,659,892.26	100%	04/10/2015
68215	\$86,659,892.26	\$86,659,892.26	100%	04/10/2015
68216	\$86,659,892.26	\$86,659,892.26	100%	04/10/2015
68217	\$86,659,892.26	\$86,659,892.26	100%	04/10/2015
68218	\$86,659,892.26	\$86,659,892.26	100%	04/10/2015
68219	\$86,659,892.26	\$86,659,892.26	100%	04/10/2015
68220	\$86,659,892.26	\$86,659,892.26	100%	04/10/2015
68221	\$86,659,892.26	\$86,659,892.26	100%	04/10/2015
68222	\$86,659,892.26	\$86,659,892.26	100%	04/10/2015
68223	\$86,659,892.26	\$86,659,892.26	100%	04/10/2015
68224	\$86,659,892.26	\$86,659,892.26	100%	04/10/2015
68225	\$86,659,892.26	\$86,659,892.26	100%	04/10/2015
68226	\$86,659,892.26	\$86,659,892.26	100%	04/10/2015
68227	\$86,659,892.26	\$86,659,892.26	100%	04/10/2015
68228	\$86,659,892.26	\$86,659,892.26	100%	04/10/2015
68229	\$86,659,892.26	\$86,659,892.26	100%	04/10/2015
68230	\$86,659,892.26	\$86,659,892.26	100%	04/10/2015
68231	\$86,659,892.26	\$86,659,892.26	100%	04/10/2015

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PLEASE TAKE NOTICE that, through its undersigned counsel, Stonehill hereby withdraws with prejudice the Claims and directs Epiq Bankruptcy Solutions LLC to expunge the Claims from the claims register. This withdrawal shall not affect any claim held by Stonehill other than the Claims. Stonehill represents and warrants that the withdrawal of the Claims is within its corporate powers, has been duly authorized by all necessary action, and will not contravene any constitutional document or other instrument or agreement binding on it, or any law, regulation, judgment, order or administrative action binding on it.

Dated: September 16, 2015
New York, NY

DECHERT LLP

By: /s/Shmuel Vasser
Shmuel Vasser

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